

# UM Student Rating of Instruction (UM SRI): SRI Coordinator Training

The UM SRI system at the University of Manitoba follows this series of steps:

- 1. SRI Coordinators are tasked with verifying the following course information in their departments:
  - Whether a given pair/set of courses should be merged so that one course evaluation is generated for the pair/set
  - Whether a given course should be evaluated
  - Course end date (i.e., last date of scheduled class)
  - Instructor(s) teaching the course (i.e., assigning, removing)
  - Instructor email address (i.e., official UM email address)
- 2. Instructors can add up to 5 instructor-selected questions to the UM SRI Core questions.
- 3. Students complete the UM SRI.
- 4. Instructors, department heads, and deans receive UM SRI Reports.

### What can SRI Coordinators expect?

# Step 1. Before you enter the UM SRI course evaluation system, please gather the following information for each course and keep these records for future reference:

- Whether a given pair/set of courses should be merged so that one course evaluation is generated for the pair/set
- Whether a given course should be evaluated
- Last official date of scheduled class
- All instructors teaching the course, including their first names, last names, UM issued email addresses
- **Step 2.** SRI Coordinators will receive an email with a link to complete the verification tasks for each course. After reading this Training resource, click on the link in the email to complete the tasks.



**Step 3.** [If you are directed to your verification tasks, please skip to Step 4.]

You will be directed to the single sign on (SSO) page where you will enter your University of Manitoba email and password (left image). In some cases, you may be directed to an explorance sign-in page (right image) where you must click the pulldown for 'Select User Group' and select '**SRICoordinator**'.

S University	sexplorance.
🌉 🖅 Manitoba	Please login with your credentials below
	Student
Please sign in with your University e-mail address and password to access the application.	A SRICoordinator
brenda.stoesz@umanitoba.ca	DepartmentHead Dean
••••••	Provost Admins
Sign in the second s	Sign in

Step 4. [If you do not have any courses to merge, please skip to Step 5.]

To merge courses, place a check to the left of each course that should be merged. Next, click 'Edit courses' and then 'Merge courses.' Repeat this step for each set of courses that should be merged.

☑ Edit courses ▼ Edit course fie	elds								
Assign group Unassign grou	members up members	Group	Name	Term	Faculty/College	Department/Unit	Course Start Date	Course End Date	Actual Enrollment
Merge courses Restore cours Publish course	es es	1 Instructors	ABIZ0440 - A01 - Agricultural Economics & Marketing 1	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	55
•	Edit	• 1 Instructors	ABIZ0470 - A01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	59
	Edit	• 1 Instructors	ABIZ0470 - B01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	35
	Edit	1 Instructors	ABIZ0470 - B02 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	24

A 'Confirm Merge' message will appear, allowing you to confirm the courses selected for merging. Click 'Yes' to complete the merge.

Co	Confirm Merge										
Cou	Image: Courses to be merged:         Image: Courses to be merged:										
	Name	Term	Faculty/College	Department/Unit	Course Start Date	Course End Date	Actual Enrollment	Include_SRI			
•	ABIZ0470 - B01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	35	Yes			
•	ABIZ0470 - B02 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	24	Yes			
_							Yes	ancel			

The newly merged course will be displayed in the task list with the number of courses that were merged next to it (e.g., 2', 3').

M5C2 2	Edit	• 1 Instructors	FIN7000 - A01 - Managerial Economics

Completing the remaining steps for a merged course will be done within the first tab within a merged course. Notice that the 'Name' of the merged course is a combination of the names of the original courses. The other tabs represent the original courses and will not be editable.

0	M5c2 2 Save Cancel • 1 Instructors FIN7000 - A01 - Managerial Economics									
	M5c2 FIN7000 - A01 - Managerial Economics FIN7000 - G01 - Managerial Economics									
	Name									
	FIN7000 - A01 - Managerial Economics;FIN7000 - G01 - Managerial Economics									
	Term									

#### If a mistake was made during the merge process, there are two ways to resolve the issue:

a. In the merged course has not yet been published, click on the name(s) of the courses to the right of

the code generated for the merged course. An icon <sup>(2)</sup> will appear. Click on the icon to remove the single (original) course from the merged course. Then click save.

Maba	ABIZ4500 - A01 - Agribusiness Strategies Seminar 3	ABIZ7260 - A01 - Econometrics with Applications in Food, Agribusiness and Resources
Name		
ABIZ450	00 - A01 - Agribusiness Strategies Seminar	
TERM		
202190		
COLLEGE	E_DESC	
Faculty	of Agric.and Food Sci.	

- b. If the merged course had already been published. Contact <u>SRI@umanitoba.ca</u> and request the unpublishing and restoring of course due to a merging error.
- **Step 5.** For each course section in your list of courses to verify, click '**Edit**' and ensure that the following are correct:
  - a. Should this course be evaluated? (yes/no)
  - b. Course end date (i.e., last date of scheduled class)
  - c. Assign or removing instructor(s)

d. Instructor email address (i.e., official UM email address)



**IMPORTANT**: If multiple SRI Coordinators exist within your faculty/department, ensure that you verify the course information for only the courses that have been assigned to you.

C Edit c (0 selecte	ourses - ed / 4 found)								
	Status	Group	Name	Term	Faculty/College	Department/Unit	Course Start Date	Course End Date	Actual Enrollment
	Edt	1 Instructors	ABIZ0440 - A01 - Agricultural Economics & Marketing 1	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	55
	e Edit	<ul> <li>1 Instructors</li> </ul>	ABIZ0470 - A01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	59
	• Edit	<ul> <li>1 Instructors</li> </ul>	ABIZ0470 - B01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	35
	e Edit	1 Instructors	ABIZ0470 - B02 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021- Jan-05 00:00	2021- Mar-30 00:00	24

Step 5a. Should this course be evaluated? (yes/no): The default for this field is 'Yes'. If a course should not be evaluated (e.g., practicum only courses), click the down arrow to open the pull-down menu and select 'No.'

Walid	
Valid	
Name	
EVAR3012 - A01 - Architectural Technology Preparation: Structural Concepts	
īerm	
202190	
Faculty/College	
Faculty of Architecture	
Department/Unit	
Environmental Design	
Course Start Date	
2021-Aug-30 00:00	
Course End Date	
2021-Sep-03	<b>m</b>
Actual Enrollment	
0	
Should this course be evaluated?	
Yes	

**Step 5b.** Course end date (i.e., last official date of scheduled class): If the course end date is not accurate, click the calendar icon to modify it and select the correct course end date.

.021-1	Mar-3	0												(
<		Ма	rch 202	1		>								
Sun	Mon	Tue	Wed	Thu	Fri	Sat								
28	01	02	03	04	05	06								
07	08	09	10	11	12	13								
14	15	16	17	18	19	20								
21	22	23	24	25	26	27								
28	29	30	31	01	02	03								
04	05	06	07	08	09	10	ructors	ABIZ0470 - A01 - Financial	202110	School of	Agribusiness and	2021-	2021-	59

Step 5c. Assign instructor(s): Click the arrow to open the instructor panel. To remove an instructor, click the 'x' next to the 'First name'. To add an instructor to multiple-instructor course, click 'Assign Instructors' and search for their name in the 'Group member(s)' field. Click the blue icon to assign the instructor to the course. If the instructor does not appear in the list, proceed to Step 5d.

First Name	Assign Instructors	-		
Last Name Lawley	Assign group member			
Email	Group member(s)			
Chad.Lawley@umanitoba.c	stoesz			
	Search other fields			
	Select filtering field	-		
•	•			
	First Name	Last Name	Select field	•
	S Brenda	Stoesz		

- Step 5d. Add instructor(s): If you are unable to find an instructor using the 'Assign' feature, please contact <u>SRI@umanitoba.ca</u> and provide the instructor name (first name, last name), UMNETID (if known), and instructor UM issued email address.
- **Step 5e. Instructor email address:** Verify the accuracy of the instructor email address and change if necessary.



**TIP**: The instructor email address must be an official UM email address to show as *Valid*.

Step 6. Click 'Save' for a given course.

(0 sel	dit courses - ected / 4 found)	
	Status Save Car sel	Group <ul> <li>1 Instruc</li> </ul>
	●Valid	
	Name ABIZ0440 - A01 - Agricultu	ral Economics &

#### Step 7. Repeat Steps 4, 5, 6 for each course in your verification task list.

**Step 8.** When all course sections have been validated, click the Check Box at the top of the course section list to check all course sections. Click 'Edit courses' and select 'Publish courses.'



**IMPORATNT**: If multiple SRI Coordinators exist within your faculty/department, ensure that you are publishing courses for only those courses assigned to you.



Step 9. The 'Confirm Publish' screen will pop-up (scroll to the right to view all fields). Please confirm that the course information is correct by clicking 'Yes'.
 Whether or not you have made changes to the course information, you must publish all courses in your task list. If this step is missed, the course evaluation(s) will not be generated.

Coi Are Cours	nfirm Publis e you sure you war ses to be publishe 1 > >	sh nt to pub d:	lish all selected	courses?				
	Name	Term	Faculty/College	Department/Unit	Course Start Date	Course End Date	Actual Enrollment	Include_SRI
•	ABIZ0440 - A01 - Agricultural Economics & Marketing 1	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	55	Yes
•	ABIZ0470 - A01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	59	Yes
•	ABIZ0470 - B01 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	35	Yes
•	ABIZ0470 - B02 - Financial Management 2	202110	School of Agriculture	Agribusiness and Agric Econ	2021-01-05 00:00	2021-03-30 00:00	24	Yes

**Step 10. Congratulations** for completing your course information verification tasks! You may now close your browser window.

## Support

If you have questions or experience issues completing the SRI Coordinator verification tasks, please contact <u>SRI@umanitoba.ca</u>.