



## Transfer Guideline Summary

Predecessor	Transfer Guidelines
<b>11000 General Operating Allocation</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types.
<b>11100 Tuition</b>	No transfers are permitted.
<b>11101 Direct Tuition</b>	No transfers are permitted.
<b>12605 Direct Tuition Expenses</b>	Transfers are permitted within the predecessor, to fund type 01 and 12200 predecessors, and to/from other fund types.
<b>11200 Physical Plant General University Projects</b>	Transfers are permitted within the predecessor, to/from the 11000 predecessor, and to/from other fund types.
<b>12400 Start-Up Research</b>	Transfers are permitted to/from the 11000 predecessor if the purpose is to hold available funds for new hires. Transfers to/from other fund types are permitted (the majority are to research funds).
<b>12600 Other Allocations &amp; Projects</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types.
<b>12602 Other Alloc/Proj Spec Arrangements</b>	Transfers within the predecessor are permitted. Unspent funds in 12602 can be transferred to predecessor 11000.
<b>12604 Carryover</b>	<p>1) Units other than VP (Administration) units can transfer to other predecessors and other fund types.</p> <p>2) VP (Administration) units can transfer within the predecessors and fund types with written approval from the VP (Admin) Office.</p>
<b>12650 VP Academic Projects</b>	Transfers are permitted within the predecessor, and to/from other predecessors and to/from other fund types with approval from the VP (Academic) & Provost Office.
<b>12107 Targeted MET Funding</b>	Transfers are permitted with permission from the VP (Academic) & Provost Office / Manitoba Economic Development and Training.
<b>12700 Pooled &amp; Individual Travel &amp; Expense</b>	Transfers are permitted if requirements of the UMFA agreement are fulfilled.
<b>12900 Operating Research Grants</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types.
<b>12100 Targeted Other Federal Projects</b>	Transfers are permitted with permission from the associated Federal Government department sponsoring the project.
<b>12101 Targeted Provincial Projects</b>	Transfers are permitted with permission from the associated Provincial Government department sponsoring the project.
<b>12102 Targeted Industry Projects</b>	Transfers are permitted with permission from the external funder.
<b>12105 Targeted Misc. Foundations and Associations Grants</b>	Transfers are permitted with permission from the external funder.
<b>12104 Targeted Research Support Fund</b>	Transfers are permitted within the predecessor.
<b>12108 RSF Incremental Project Grants-IPG</b>	No transfers are permitted.
<b>12170 New Frontiers in Research Awards</b>	No transfers are permitted.

Predecessor	Transfer Guidelines
<b>12200 Income Funded Projects</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types if they are in support of income funded projects, or if it is remaining surplus to be used to support general operating expenses.
<b>12210 Student Funded Events/Projects</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types if they are in support of student events/projects.
<b>12225 Conferences/Workshop</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types if they are in support of a related purpose, such as travel and conference sponsorships.
<b>12250 Cost Recovery</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types if they are in support of specific cost recovery expenses.
<b>12275 Technical Service Fees - Laboratories</b>	Transfers are permitted within the predecessor, to/from other predecessors, and to/from other fund types if they are in support of a specific purpose related to Technical Service Agreements.
<b>12300 Trust &amp; Endowment</b>	Transfers are permitted with permission from the donor, or so long as the transfers are in support of expenses that align with the corresponding Terms of Reference of the donation.
<b>12301 Referendum Surcharges Student Fees</b>	Transfers are permitted if the purpose aligns to the corresponding student referendum.
<b>12500 Overhead</b>	Transfers are permitted within the predecessor, to fund type 01 predecessors, and to/from other fund types. The transfers to fund type 01 predecessors are completed through intra-fund transfers.
<b>12550 Minor Capital Projects &amp; Renos</b>	Transfers are permitted on a case-by-case basis.
<b>12103 Targeted MET ACCESS</b>	Transfers are permitted with permission from the VP (Academic) & Provost Office / Manitoba Economic Development and Training.
<b>12800 Gifts for Operating</b>	Transfers are permitted with permission from the donor, or so long as the transfers are in support of expenses that align with the corresponding Terms of Reference of the donation.