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# **Fillable PDF Form Tips**

Fillable Adobe PDFs allow you to complete a form right on your computer. This cuts down on errors and expedites processing. However, <u>not all browsers are compatible with the fillable PDF form.</u> Depending on the browser you are using, you may see different results when you attempt to complete a fillable PDF.

# Save the form to your computer before completing it

We suggest that you first download the PDF form to your computer or network drive, and then open it with Adobe Reader and fill it. You can either type information directly into each field, or copy and paste the text. The font is preselected and cannot be changed. You can only type regular text (upper and lower cases); the system will not accept underlined text, bold or italics, script or formulas, curved or slanted apostrophes, double quotation marks, or long dashes.

You can save your data and re-open the file later to modify or enter additional information.

#### Use the latest version of Adobe Reader

To open and complete the PDF forms, you will need Adobe Reader (the latest version is recommended). If you do not have it installed on your computer, you may download the latest version free of charge from <a href="mailto:get.adobe.com">get.adobe.com</a>.

### Mac users: don't use Preview

For Macintosh system users: DO NOT use the Preview program to fill in the PDF form. Adobe Reader is the only program that will allow you to work with the form properly, and allow us to read the results once back on a Windows machine.

## Chrome users: don't use Chrome PDF Viewer

For Chrome browser users: DO NOT use the Chrome PDF viewer program to fill in the PDF form. Adobe Reader is the only program that will allow you to work with the form properly.

# **Opening Fillable Forms in Different Browsers**

<u>Not all browsers are compatible with fillable PDF forms.</u> Go to <u>Adobe Support</u> for additional information on PDF browser compatibility.

<u>Google Chrome</u> and <u>Apple Safari</u> come with built-in PDF viewers that are enabled by default to open PDF files directly in the browser window. If you are using one of these browsers, you should first download the form and then open it using Adobe Reader.

For <u>Mac users</u>, Adobe Acrobat is also recommended since Preview will not allow saving the form in a way that guarantees proper printing of the document.

# **Completing a Fillable Form**

Avoid completing the form online within your web browser using a built-in PDF viewer. Save the form (PDF format) to a drive or location on your computer

Before completing the form:

- 1. If viewing the form in a built-in PDF viewer using <u>Chrome</u> or <u>Firefox</u>, right-click the PDF and select Save as or Save Page As
- 2. You should then be prompted to choose a location to save the file
- 3. Make sure the type is set to PDF
- 4. Select the location on your computer and click the Save button
- 5. Please note the file name and location of the saved file
- 6. Once saved, navigate to the file on your computer and open it
- 7. You are now ready to complete the form

Please be advised that the fillable PDF forms will not automatically save. It is strongly recommended that you periodically save data entered into a form.

After you have completed the form, save a final version of the file to your computer.