



2017-2018 Direct Loan Funding Application

For students attending the University of Manitoba

Please read this page before applying.

Welcome to the University of Manitoba! We are Western Canada's oldest university, and are in our 139th year of teaching and supporting students who are seeking a higher education. We are thrilled that you have chosen to attend our institution and offer you a warm welcome to our campuses.

To apply for a U.S. Direct Loan to attend the U of M, please click on the links below to complete the following:

1. [FAFSA application](#)
 2. [Sign a Master Promissory Note \(MPN\)](#)
 3. Complete the application form on the next page
 4. If you are a 1st time borrower, complete mandatory [entrance counseling](#)
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The Direct Loan Program offers these types of loans for full time undergraduate and graduate students. Loan types offered are:

Subsidized: for students with demonstrated financial need, as determined by federal regulations. No interest is charged while a student is in school full time, during the grace period, and during deferment periods.

Unsubsidized: not based on financial need; interest is charged during all periods, including while in school and within the grace period.

PLUS: unsubsidized loans for the parents of dependant students and for graduate/professional students. Interest is charged during all periods. Graduate students must exhaust unsubsidized loan amounts before they are eligible to apply for a PLUS loan.

Loans are calculated by the school and use this calculation:

Cost of attendance (COA) - Expected Family Contribution (EFC) - Other financial assistance
Equals = Eligible loan amount (*Note: loan amounts cannot exceed the total cost of attendance*)

Complete the application below and return to:

Financial Aid & Awards
University of Manitoba
422 University Centre
65 Chancellors Circle
Winnipeg, Manitoba
R3T 2N2 Canada

Read more about the [Direct Loan Program](#).



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Social Security Number (SSN): _____

Full legal name (as it appears in your passport):

First: _____ Middle: _____ Last: _____

University of Manitoba student number: 00 _____

What type of government financial assistance are you applying for?

Check all appropriate box(es):

- Direct Loan
- Direct Parent PLUS Loan
- Direct Graduate PLUS Loan Students requesting this type of funding must first exhaust the non-PLUS Direct Loan limits

IMPORTANT NOTES:

- 1) US Federal Pell Grants and Work Study are NOT available in Canada
- 2) Taking ANY type of distance/online class makes you INELIGIBLE for Federal Direct Loans

Date of birth: Day: _____ Month: _____ Year: _____

Permanent U.S. contact information (mailing address):

Street address: _____

City: _____ State (No abbreviations): _____

ZIP: _____ Telephone number: (_____) _____

Alternate (next of kin) telephone number: (_____) _____

Canadian contact information (where you will reside during school):

Street address: _____

City: _____ Province: _____ Postal Code: _____

Home telephone: (_____) _____ Mobile/Cell: (_____) _____

Email address(es): _____

Level of Study: Undergraduate Graduate

What faculty will you be in? (i.e. Arts, U1, Graduate Studies, etc.) _____

Please note: Funding for students in the Faculty of Nursing is not available.

What department will you be in? (University 1 students, do not answer this question)

e.g. Philosophy, Civil Engineering, etc. _____

What YEAR of your degree program will you be entering into? (Undergraduate

students, if you are entering University 1, count University 1 as year one): _____

NOTE! First year loan borrowers have to attend classes for 30 days before any funds will be released to you. Ensure that you have enough money to cover your first 2 months of school.

What is your Expected Graduation Date? Month: _____ Year: _____

Your Study Period:

- Fall/Winter Undergraduate students: September 2017 – April 2018
- Fall/Winter Graduate students: September 2017 – August 2018
- Summer Session 2017 Undergraduate: May 2017 – August 2017 (*Graduate students automatically have summer session included unless we are otherwise notified*)
- Other (please indicate dates):

Start Date (D/M/Y): _____ End Date (D/M/Y): _____

Your anticipated Course load for the dates of study above:

Check **one** box:

- 60%** Course load – 18 credit hours total; minimum 9 credit hours/term
- 70%** Course load – 21 credit hours total
- 80%** Course load – 24 credit hours total
- 90%** Course load – 27 credit hours total
- 100%** Course load – 30 credit hours total ***Use if a GRADUATE student**

Will you be taking *any* distance education courses via online or distance learning?

- No
- Yes – If yes, you are NOT eligible for Federal Aid funding as per the U.S. Department of Education (even one course may disqualify you!)

Other sources of financial aid

If you are receiving ANY other funding that is NOT already included in your FAFSA, please declare it here. Graduate students that receive fellowships that are paid bi-weekly: please ensure that this is included in your FAFSA; if it is, do not list it below.

NOTE: Parental/Family contribution for dependant students is already calculated through your FAFSA; do not list it unless the information was not included in your FAFSA application.

Source: _____ Amount: \$_____ (US Dollars)

Do you want anyone to have AUTHORIZED CONSENT on your loan file?

- No**
- Yes;** please read below and designate someone for authorization

If you want someone to be able to access your loan information (only), please list their full name and relationship to the borrower. This authorization will be in place for 12 months *unless* cancelled in writing to the Financial Aid & Awards Office. Please refer to the University of Manitoba [FIPPA](#) The Freedom of Information and Protection of Privacy Act for more details on our privacy protection.

Name of person you authorize (first, last): _____

Relationship: _____ (i.e. Mother, spouse, friend, etc.)

READ THIS BEFORE SIGNING:

I hereby declare that all of the provided information in this application is true and I accept full responsibility for maintaining course load, reporting any other sources of income, submitting all required information on time for processing (two months prior to the first day of classes) and agree to contact the Financial Aid & Awards Office of any changes to my living/financial situation immediately as it may affect my financial aid eligibility.

Applicant's Signature: _____ **Date:** _____